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1. SQL Server Setup Guide

You must have a valid SQL Server database (MS SQL Express 2008 or higher, MS SQL Server 2012 or higher) in order to send data via EDL. If you do not have SQL Server installed, you will need to either purchase a full version from Microsoft or you can download the latest SQL Server Express for free from Microsoft's website. This version has a couple of limitations, so it is not recommended for long-term use where a lot of data will be collected.

There is typically a link to download the latest version of SQL Server Express Edition for free from: <u>https://www.microsoft.com/sqlserver</u>

1.1 Enable Mixed Authentication Mode

During the SQL Server install process, you will be asked which Authentication Mode to use. We highly recommend using Mixed Mode (allows both SQL Server and Windows authentication).

🃸 SQL Server 2014 Setup		-		×
Database Engine Config Specify Database Engine authen	guration tication security mode, administrators and data directories.			
License Terms Global Rules Microsoft Update Product Updates Install Setup Files Install Rules Feature Selection Feature Rules Instance Configuration Server Configuration Database Engine Configuration Feature Configuration Rules Installation Progress Complete	Server Configuration Data Directories User Instances FILESTREAM Specify the authentication mode and administrators for the Database Engine. Authentication Mode	L Server adn ve unrestrict the Database	ninistrato ied access e Engine.	5
	< <u>B</u> ack <u>N</u> ext > Ca	ncel	Help	

NOTE: The password for the SQL Server system administrator account entered on this screen will be needed later, so make sure to note the password you entered here.

1.2 Database Setup

If your database does not exist, it is fairly simple to create one. You can either do it yourself manually (see the <u>Manual Database Setup</u> section on page <u>4</u>) or our software (EDL, ERS and QC-CALC Real-Time) can create the database for you (see the <u>Automatic Database Setup</u> section on page <u>3</u>).

1.2.1 Automatic Database Setup

You can choose to create the database automatically directly through EDL, ERS or QC-CALC Real-Time.

In either application choose Help > Create Database. The following screen will appear.

Database Manager You can create your database directly name of the database, and password can send the script to your IT represe	r from within this application. You will need a server name, the of a system administrator to perform this task. Alternately, you ntative, who will create the database for you.
Create Database Now	
This will attempt to create the data providing. Make sure you specify a click Create Database Now.	base on the server you specify using the credentials you are a user that is a System Admin on this server. When finished,
Server:	(local)\SQLExpress
Database:	qc_calc
Sys Admin User ID:	sa
Password:	
	Use Windows Authentication
Create <u>D</u> atabase Now	Get Script Only Qlose

- 2. Enter the server name and SQL instance (if necessary). If you are running SQL Express, this is "\SQLExpress" by default.
- 3. Enter the name you would like for your database. By default, we suggest "qc_calc".
- 4. Enter "**sa**" as the System Administrator ID and the password you specified when installing SQL Server.
- 5. If you are getting this information from your IT department, please make sure you get an ID that has System Administrator privileges, as the ID will be used to create a database, add logins to the server, and add a user to the database.

NOTE (for IT Professionals): The SA user account is only needed for the initial database creation and will not be used going forward. When the script is run to create the database, it creates a separate user account called "qccadmin". This account is given *db_datareader*, *db_datawriter*, and *db_owner* access to this database only. This ID will then be presented via a message box at the end of the script so the user can use this for reporting. The default password for the 'qccadmin' account is 'NimdaccQ12'.

NOTE (for IT Professionals): The *db_owner* role was added to allow the user to update the database when new versions of our software are available. This can be removed if there are security concerns.

6. Create Database Now vs. Get Script -

- a. When ready, click Create Database Now. Upon successful creation, you will see a message box containing the user and password to use for reporting. Please take care to write this down for future use. You are now ready to run our software! You can skip section 2.4.
- b. If there are errors creating the database, you may have to do it manually. If so, please read the next section.
- c. You can alternately click Get Script Only to get the script that will be run. Please be aware that the script displayed is only for the tables of the database and does not include the actual CREATE DATABASE or other

security related commands. This means a user account with *db_datareader*, *db_datawriter*, and *db_owner* access to this database will need to be created manually. The script in the window can be copied/pasted to SQL if needed. See the section below for the complete steps needed to create the database on your own.

1.2.2 Manual Database Setup

This section will help you create a database manually by adding the tables and user permissions. These steps will create the tables of your database and you will be ready to being using EDL and ERS once you have finished.

1. When **SQL Server Management Studio Express** opens, you will see the following screen. Click **Connect** to connect to the SQL Server using Windows Authentication for now.

Connect to Server	SOL Sonvor 2014	
IVIICIOSOIT 3	SQL 381 V81 2014	
Server type:	Database Engine	`
<u>S</u> erver name:	LAURA\SQLEXPRESS	`
<u>A</u> uthentication:	Windows Authentication	`
<u>U</u> ser name:	LAURA\Laura	
Password:		



	(7P - 177)						
General	Script 🔻 📘	Help					
Poptions							
Filegroups	Database <u>n</u> ame:		qc_calc_2				
	Owner:		<default></default>				1
	✓ Use full-text in	dexing					
	Database <u>fi</u> les:						
	Logical Name	File Type	Filegroup	Initial Size (MB)	Autogrowth / M	axsize	
	qc_calc_2	ROWS	PRIMARY	3	By 1 MB, Unlim	ited	
	qc_calc_2_log	LOG	Not Applicable	1	By 10 percent,	Unlimited	
Connection							
Connection							
Connection Server: LAURA\SQLEXPRESS							
Connection Server: LAURA\SQLEXPRESS							
Connection Server: LAURA\SQLEXPRESS Connection: LAURA\Laura							
Connection Server: LAURA\SQLEXPRESS Connection: LAURA\Laura Wew connection properties							
Connection Server: LAURA\SQLEXPRESS Connection: LAURA\Laura Wew connection properties Progress							
Connection Server: LAURA\SQLEXPRESS Connection: LAURA\Laura View connection properties Progress Ready	¢						>
Connection Server: LAURALSQLEXPRESS Connection: LAURALsura Your connection properties Progress Ready	٢		_				>

2. Right click on Databases and select New Database.

- 3. Give your database a name. For this example, we will be calling our database qc_calc_2 since the standard qc_calc name was used during the Create Database operation. Click OK.
- 4. Now, expand Security on the left side of the screen.



Select a page	🛒 Script 🔻 📑 Help					
Server Boles						
User Mapping	Login <u>n</u> ame:	qccadmin			Search	h
Securables Status	O <u>W</u> indows authentication					
	SQL Server authentication					
	Password:	•••••				
	Confirm password:	•••••				
	Specify old password					
	Old password:					
	Enforce password policy	·				
	Enforce password expira	ition				
	User must change pass	word at next login				
	 Mapped to certificate 			\sim		
	 Mapped to asymmetric key 			\sim		
Connection	Map to Credential			\sim		
Server: LAURA\SQLEXPRESS	Mapped Credentials	Credential	Provider			
Connection: LAURA\Laura						
View connection properties						
Progress						<u>/</u> e
Ready	Default <u>d</u> atabase:	qc_calc_2		~		
48k	Default language:	<default></default>		\sim		

5. Right click on Login's and select New Login.

- 6. Create a Login name. For this example we'll be using qccadmin
- 7. Make sure that **SQL Server Authentication** is selected and then create and confirm a **Password**. Make sure that **Enforce password policy** is unchecked.
- 8. Select the database you just created as your **Default database**, for this example it would be **qc_calc_2**. Click **OK**.
- 9. Expand **Databases** on the left hand side, and then expand your default database. Within that, expand **Security**.



- 10. Right click on Users and select New User.
- 11. On the **General** page, set your **User Name** and **Login Name** to match the one you just created.

间 Database User - New		_	×
Select a page	Script 🔻 🚺 Help		
Membership Securables	Usertype: SQL user with login		~
Extended Properties	User name: qccadmin Login name:		
	qccadmin Default schema:		

12. On the **Membership** page, under **Database Role Members** check **db_datareader**, **db_datawriter**, and **db_owner**. Click **OK**.

🧻 Database User - New		_		×
Select a page	Script 🔻 📑 Help			
Membership	Database role membership:			
Securables	Role Members			
	db_backupoperator			
	✓ db_datareader ✓ db_datawriter			
	db_ddladmin			
	db_denydatareader			
	db_owner			
	db_securityadmin			
Connection				
Server: LAURA\SQLEXPRESS				
Connection: LAURA\Laura				
View connection properties				
Progress				
Ready				
		OK	Canc	eli

13. In the main **Microsoft SQL Server Management Studio Express** window, click **New Query**.

14. In EDL/ERS/QC-CALC Real-Time, choose the **Help > Create Database** menu then click the **Get Script Only** button.

Database Manager
You can create your database directly from within this application. You will need a server name, the name of the database, and password of a system administrator to perform this task. Alternately, you can send the script to your IT representative, who will create the database for you.
Create Database Now
This will attempt to create the database on the server you specify using the credentials you are providing. Make sure you specify a user that is a System Admin on this server. When finished, click Create Database Now.
Server:
Database:
Svs Admin User ID:
Paeeword
Use Windows Authentication
Create Database Now Get Script Only Gose
FK measurement_action_history_ers_user FOREIGN KEY (user_id) REFERENCES doo.ers_user (user_id) ON UPDATE NO ACTION ON DELETE NO ACTION ALTER TABLE (doo.qcc_file_history_ADD CONSTRAINT FK_qcc_file_history_ers_user FOREIGN KEY (user_id) REFERENCES doo.ers_user (user_id) ON UPDATE NO ACTION ON DELETE NO ACTION ALTER TABLE doo.audit_history_ers_user FOREIGN KEY (user_id) REFERENCES doo.ers_user POREIGN KEY (user_id) REFERENCES doo.ers_user USE rid) Viewer_id) REFERENCES doo.ers_user VERENCES Constant SET (value) = '16.1' WHERE constant = 'version_number'; SELECT @@ROWCOUNT As affected

- 15. Click in the area that appears at the bottom of the screen, click the CTRL+Home keys to go to the very top of that area, then click the CTRL+Shift+End keys to highlight the entire script. Right-click on the highlighted text, and choose **Copy** to get the script into the clipboard.
- 16. Next, go back to the **Microsoft SQL Server Management Studio Express** window and paste your clipboard into your new query window.



17. Make sure the database you created (**qc_calc_2** in our example) is shown in the upper left of the screen and click **Execute**.



1.3 Enable Remote Access to SQL Server

To allow remote access to your SQL server:

- 1. Open SQL Server Configuration Manager
- 2. Expand the SQL Server Network Configuration section
- 3. Select **Protocols for SQLEXPRESS** (or MSSQLSERVER if you're using the full version of MS SQL Server)
- 4. Right-click on TCP/IP and select Enable
- 5. Right-click on Named Pipes and select Disable

🚟 Sql Server Configuration Manager



	TCP Dynamic Ports	0	^
	TCP Port		
-	IP8		
	Active	Yes	
	Enabled	No	
	IP Address	fe80::54b3:ed8c:26b2:86d	6%10
	TCP Dynamic Ports	0	
	TCP Port		
Ξ	IP9		
	Active	Yes	
	Enabled	No	
	IP Address	192.168.1.19	
	TCP Dynamic Ports	0	
_	TCP Port		
-	IPAII		
_	TCP Dynamic Ports	0	
	TCP Port	1433	
	D Deat		
	P Port		
С	'P port		

6. Right-click **TCP/IP** and choose **Properties**. Select the **IP Addresses** tab.

- 7. Scroll down to the very bottom. Enter "1433" for the **TCP Port** under the "IPAII" section.
- 8. Restart the **SQLEXPRESS** service (or MSSQLSERVER service for the full version of SQL Server)
- 9. Confirm that the **SQL** Browser service is Enabled and Running (required for remote connections)

SQL Server Browse	r Properties (Local Computer)	Х
General Log On	Recovery Dependencies	
Service name:	SQLBrowser	
Display name:	SQL Server Browser	
Description:	Provides SQL Server connection information to client computers.	
Path to executabl "C:\Program Files	e: (x86)\Microsoft SQL Server\90\Shared\sqlbrowser.exe''	
Startup typ <u>e</u> :	Disabled ~	
<i>↓</i>		
Service status:	Stopped	
<u>S</u> tart	Stop <u>P</u> ause <u>R</u> esume	
You can specify t from here.	he start parameters that apply when you start the service	
Start parameters:]
	OK Cancel Apply	

1.4 A Note on ERS Local Users

When you set up a new connection to a database in ERS for the first time, you'll be asked to create a local user ("Local User ID" in the picture below). This is a local user for the ERS application specifically. It's distinct from the user that connects to the database ("User ID" in the picture below). You also have the option of signing into ERS with your Windows Single-Sign On user.

Connection Editor		×
Database Info The database informat The user and passwor	ion sets up a direct connection to a SQL Server database d in this case are the same for everyone.	
Friendly Name	QCCALC Database	
Server	localhost	
Database	qc_calc	
User ID	sophie	
Pasword	•••••	
, i i i i i i i i i i i i i i i i i i i	Use Windows Authentication	
	Encrypt database connection	
Use local user		
Local User ID	sophie	
Local Passwore		
No outing requ	in contract the	
No numeric req	uirement	
No special char	racter requirement	
No length requ	irement	
O Use current Wi	ndows user (single sign on)	
Current user	SFORCENO\sophie	
Test Connection	<u>O</u> K <u>C</u> ancel	

Your local ERS user account keeps your work separate from other users in the system and prevents another user from inadvertently changing your reports or filters.

Please note, if you attempt to sign in with a local user account that already exists and has a different password you will be challenged for the correct password. The user account will not be added if there is an existing one with the same name.

You can change the local user signed into ERS at any time by going to **File > Change Current Login.**

	File	View	Report	Tools	Help	0
1		Refresh	Current Sc	reen l	F5	
•		Show S	ervice Settir	ngs		De
		Change	Current Lo	ogin		nboar
	45	Change	Password			
		Exit [Change Cu	urrent L	ogin	

2. Advanced SQL Server Format

2.1 Diagram

Below is an example of a diagram of the database format, but this is not up to date. An up to date diagram can always be found at:

https://www.prolinksoftware.com/download/database/prolinkdatabase.html



2.2 General Description

The database format involves several tables and splits both the actual and meta data into smaller chunks for easier storage and processing. Since QC-CALC is very flexible and allows the part file database to seamlessly change over time, the database was designed to do the same.

Exact table definitions are below, but basically parts are stored in the qcc_file table at their highest level. The qcc_file table is synonymous with the part file itself and is meant to represent a particular type of part that is measured over time (i.e. a particular engine block). As things change with the part (i.e. tolerances change or another characteristic is added), the definition of the part is re-written to preserve the historical nature of the data. This new definition is defined as a qcc_file_model and is stored by effective date. For instance, the engine block we are measuring had 5 characteristics as of 1/1/2007 and has 6 characteristics as of 6/1/2007. These would be two different models both grouped under the same engine block in the qcc_file table. Each time anything about the part definitions for characteristics and trace fields are redefined. All measurements are then linked to the new chars and trace fields of the new part type.

To explain further, a qcc_file_model is a snapshot of the definition of a particular part to be measured at a particular point in time. The model contains a unique set of characteristics and trace fields. When parts are actually measured, the part, measurement, and part_trace field tables are filled with actual data and are mapped back to their corresponding models, characteristics, and trace fields.

The assignable_cause and corrective_action tables define the entire list of assignable causes and corrective actions that can occur. The measurement_cause_map and measurement_action_map table allow specific causes and actions to literally be mapped to a measurement in a many-to-many fashion. Therefore, more than one part can use the same assignable cause and parts can have more than one assignable cause. In QC-CALC 3.x, assignable causes and corrective actions are mapped to the part and not the individual measurement. In QC-CALC 4.x, assignable causes and corrective actions will be mapped to the individual measurement. Therefore, the database is currently set up to store causes and actions at the measurement level, but actually stores them at the part level. This is temporary.

2.3 Table Definitions

qcc_file

This table represents the part file directly and groups all history of the part file under one umbrella. This allows for easier querying later across all parts of the same type. A combination of the part file name and the creation date on the file itself are used to positively identify part files from each other. This allows you to have similar part files from multiple plants sharing the same database. The EDL description (described above in the Options section) allows you to add a friendly name to describe the part file other than the file name itself. This way, if you have two part files with the same name from two different plants, you can tell the two apart in the database (i.e. widget (Shanghai) and widget (Los Angeles)).

- > **qcc_file_id** This is the auto-generated primary key the defines the qcc file.
- > qcc_file_desc The name of the part file without the .qcc extension.
- creation_date This is the creation date from the control section of the part file. It helps to uniquely identify one part file from another if there are multiple PCs with the same part files.
- edl_desc This is a field identifying which copy of EDL actually added the data. This can be set at the plant level if desired.
- archive_ind This is a tristate that indicates whether or not the part file has been archived. The values are 0 (normal), 1(archived) and 2 (override normal). Override normal can be set in ERS to force a file to be visible throughout the application even if it has not had activity for a long period.
- last_edit_date This is a date indicating the last time an edit occurred to the part file. It is an internal indicator for EDL.

qcc_file_model

This table represents a particular historical snapshot of the part as of a particular date. Each time a part is changed in the part file, a new part type record is generated along with the latest definition for the part. This allows us to maintain a historical record of the data as it looked on the particular day of the export. For example, in the part file, if the tolerances become smaller over time, parts that were previously in spec can become out of spec if measured against the new tolerances. Keeping this table and part type definitions historical keeps the history intact.

- > qcc_file_model_id Auto-generated primary key
- > **qcc_file_id_id** Foreign key reference back to the qcc_file table.
- effective_date The date as of which this new definition is effective.

> **sub_group** - Definition for the number of the subgroup for a particular model

dimension

This table is a definition of all characteristics of a particular part type.

- dim_id Auto-generated primary key
- > qcc_file_model_id Foreign key reference back to the model table
- dim_desc The characteristic label
- dim_number The number of the label in the Real-Time display
- tol_plus The plus tolerance value (NULL if single sided lower type)
- ctl_upper The upper control limit.
- nominal The nominal
- **ctl_lower** The lower control limit.
- tol_minus The minus tolerance value (NULL if single sided upper type)
- tol_type Defines the type of tolerance. Options are BI, SSU, SSL, NON for Bilateral, Single Sided Upper, Single Sided Lower, and Non-Toleranced respectively.
- dim_type defines the source of the data (from the machine, manually entered, or calculated)
- dim_source_id Foreign key reference to the dim_source table that declares the source of the characteristic (i.e. which machine is literally responsible for the characteristic - currently only available via Zeiss Calypso)
- extra_info The characteristic information that accompanies characteristics from QC-CALC. This is set in the Edit Nominals & Tolerances screen of QC-CALC SPC 3.0.
- **balloon_number** This is the balloon number from the CAD drawing if supplied.
- transform_info This field holds the settings for the Johnson Transform if one has been performed on the characteristic. This way, we can use the settings to perform the transform consistently going forward without having to recalculate the algorithm.

dim_source

This table holds a reusable list of characteristic sources. This allows you to track the source of a particular characteristic. For instance, it may be a particular machine on your shop floor that produced the characteristic. Since the same machine produces many characteristics, the same machine can be mapped to multiple characteristics in the characteristic table.

- dim_source_id An auto-generated primary key.
- dim_souce_desc The name of the source.

dim_relation_type

This table defines characteristic relation types so ERS knows how to handle the relationship in charts, reports, etc.

- relation_type_id Auto-generated primary key
- relation_type_desc The name of the relation type.

dim_relation

This table sets up a particular characteristic as the master characteristic of a particular characteristic relationship. The characteristic's id is linked in this table and the child characteristics in the relationship are mapped through the dim_relation_map table.

- dim_relation_id Auto-generated primary key
- **dim_id** The id of the characteristic that is the master in the relationship.
- relation_type_id A foreign key mapped telling us what type of relationship this is.

dim_relation_map

This table adds child characteristics to the relationship and identifies their roles in the relationship. For instance, in the case of True Positions, the True Position characteristic

is the master characteristic in the relationship. This will be in the dim_relation table. The other 3 characteristics in the relationship (X, Y, and Diameter) would be mapped in this table.

- relation_map_id Auto-generated primary key
- dim_relation_id A foreign key reference to the relationship definition including the master characteristic and relationship type.
- map_dim_id The id of the characteristic that is one of the children in the relationship.
- map_dim_desc The description of the role of the child characteristic (i.e. X, Y, DiameterPin, DiameterHole)
- > **extra_info** A characteristic information field for future expansion.

factor

This table houses the definitions of the trace fields for a given part type.

- factor_id Auto-generated primary key
- > **qcc_file_model_id** Foreign key reference back to the model table
- **factor_number** The physical number of the trace field to keep them in order.
- factor_desc The description of the trace field.
- factor_type The type of trace field (text vs. numeric)

part

This table represents an actual part measured in QC-CALC. It is the top level for the part and includes the measurement date, a sub group identifier, and the record number from the part file database.

- part_id Auto-generated primary key
- > **qcc_file_model_id** Foreign key reference back to the model table
- unique_record_number A unique record number from the part file. This is unique even if the part file database is circular.
- record_number The current record number in the part file database. This number is not guaranteed unique if the file is set up to be circular. For a guaranteed unique number, use unique_record_number.
- sub_group_id The auto-incrementing sub group number that allows part grouping at the subgroup level. This is a convenience field to allow aggregate rollups since the measurement data is stored at the lowest level rather than at the "point" level in QC-CALC.
- > measure_date The date and time the part was measured.
- > deleted_flag Indicates whether or not the entire part was excluded.
- edl_load_date Indicates when the record was added to the database. Used for internal tracking purposes and the EDL export events.

measurement

This table houses the actual values that were measured. The values are stored based on the part and characteristic measured.

- > **part_id** Foreign key reference back to the part
- dim_id Foreign key reference back to the characteristic
- > value The actual value measured.
- > **deleted_flag** Indicates whether or not the point was excluded.
- **note_id** Foreign key reference to a note for the measurement (notes are re-used).

note

This table houses all notes in a single place to avoid repeating the note in the measurement table. Therefore, if several points or entire subgroups of parts have the

same note, the note will be added to this table once and then linked to all the appropriate measurements in the measurement table.

- note_id Primary key identifier
- note_desc The notes themselves.

measurement_history

This table houses the historical values for CFR21 Part 11 auditing reasons. Whenever a field is changed, the latest value is updated in the measurement table. The audit trail of the edit is stored in this table.

- > part_id Foreign key reference back to the part
- dim_id Foreign key reference back to the characteristic
- effective_date the effective date of the edit
- **field_changed** the name of the field that changed.
- old_value The value before the change
- new_value The value after the change
- > **user_id** The user who made the change. Foreign key reference to user table.
- **reason_id** The reason code for the change. Foreign key reference to reason table.
- edl_load_date Indicates when the record was added to the database. Used for internal tracking purposes and the EDL export events.

part_history

This table houses the historical values for CFR21 Part 11 auditing reasons. Whenever a field is changed, the latest value is updated in the part table. The audit trail of the edit is stored in this table.

- > part_id Foreign key reference back to the part
- > effective date the effective date of the edit
- **field_changed** the name of the field that changed.
- old_value The value before the change
- > **new_value** The value after the change
- > user_id The user who made the change. Foreign key reference to user table.
- > reason_id The reason code for the change. Foreign key reference to reason table.
- edl_load_date Indicates when the record was added to the database. Used for internal tracking purposes and the EDL export events.

user

This table houses the users of the system. Users are added to this table as they are used in QC-CALC - not when they are created.

- user_id Auto-generated primary key
- > **user_desc** The description of the user as passed from QC-CALC

reason

This table houses the reason codes in the system. Reason codes are added as they are used in QC-CALC - not when they are created.

- reason_id Auto-generated primary key
- reason_desc The description of the reason as passed from QC-CALC.

part_factor

This table houses the actual value of the trace fields of a particular part. The values are stored according to the part and trace field being measured.

- > **part_id** Foreign key reference back to the part
- factor_id Foreign key reference back to the trace field

value - The actual value of the trace field. This is stored as a 500 character field even though numeric values could also be stored here. For numeric values, convert the value to a numeric value. If the value is not set in QC-CALC, a NULL will be inserted.

assignable_cause

This table houses the complete list of assignable causes for all parts. This list is currently populated as the causes are used and not when they are literally created in the part file. This keeps the database more efficient.

- cause_id Auto-generated primary key
- cause_ref The short description or reference
- **cause_desc** The description of the cause. 500 character field.

corrective_action

This table houses the complete list of corrective actions for all parts. This list is currently populated as the actions are used and not when they are literally created in the part file. This keeps the database more efficient.

- > action_id Auto-generated primary key
- > action_ref The short description or reference
- > action_desc The description of the action. 500 character field.

measurement_cause_map

This table allows the assignment of any number of assignable causes to a measurement. QC-CALC 3.0 saves assignable causes at the part level. This means that assignable causes will be mapped to each measurement in the part. In 4.0, assignable causes will be mapped at the measurement level.

- > part_id Foreign key reference back to the measurement
- dim_id Foreign key reference back to the measurement
- cause_id Foreign key reference back to the assignable_cause
- cause_number The number of the cause since there can be multiple. Also matches to the action.

measurement_action_map

This table allows the assignment of any number of corrective actions to a measurement. QC-CALC 3.0 saves corrective actions at the part level. This means that corrective actions will be mapped to each measurement in the part. In 4.0, assignable causes will be mapped at the measurement level.

- > part_id Foreign key reference back to the measurement
- dim_id Foreign key reference back to the measurement
- action_id Foreign key reference back to the corrective_action
- action_number The number of the action since there can be multiple. Also matches to the cause.

part_factor_history

This table holds historical trace field values for each part. As changes occur to the trace field values, a record of the change is automatically added to this table. If Part 11 mode is enabled in QC-CALC, the user_id and reason_id fields will be populated. Otherwise, these fields will be set to NULL.

- > **part_id** Foreign key reference back to the part
- factor_id Foreign key reference back to the trace field
- field_changed The field that changed.
- effective_date The effective date/time of the change.
- > **old_value** The value before the change.

- > **new_value** The value after the change.
- user_id The user who made the change (Part 11 Mode only)
- reason_id The reason the change was made (Part 11 Mode only)
- edl_load_date Indicates when the record was added to the database. Used for internal tracking purposes and the EDL export events.

measurement_cause_history

This table holds the history changes to the measurement_cause_map table. As causes are added and removed, a record of the change is added to this table. This includes setting and removing assignable causes to/from the part and not just changes. In cases like this, the old or new value will be set to NULL.

- > **part_id** Foreign key reference back to the part
- dim_id Foreign key reference back to the characteristic
- > **cause_number** The number of the cause since there can be multiple.
- > **effective_date** The effective date/time of the change.
- > **old_cause_id** The cause_id before the change.
- > **new_cause_id** The cause_id after the change.
- user_id The user who made the change (Part 11 Mode only)
- reason_id The reason the change was made (Part 11 Mode only)
- edl_load_date Indicates when the record was added to the database. Used for internal tracking purposes and the EDL export events.

measurement_action_history

This table holds the history changes to the measurement_action_map table. As actions are added and removed, a record of the change is added to this table. This includes setting and removing corrective actions to/from the part and not just changes. In cases like this, the old or new value will be set to NULL.

- > **part_id** Foreign key reference back to the part
- dim_id Foreign key reference back to the characteristic
- > action_number The number of the cause since there can be multiple.
- > **effective_date** The effective date/time of the change.
- > **old_action_id** The action_id before the change.
- > **new_action_id** The action_id after the change.
- user_id The user who made the change (Part 11 Mode only)
- reason_id The reason the change was made (Part 11 Mode only)
- edl_load_date Indicates when the record was added to the database. Used for internal tracking purposes and the EDL export events.

constant

This table holds any constants that are needed in the system. Currently this includes the database version number.

- **constant** A label describing the constant.
- value The value of the constant.

audit_history

This table holds any 21 CFR Part 11 actions that have occurred. These include the creation of new records, the signing of reports. They are not changes to individual parts so they are placed in a more generic table.

- > **audit_id** An auto-generated primary key.
- effective_date The date and time the action took place.
- > **audit_desc** The description of the action that took place.
- user_id The user who performed the action.
- reason_id The reason for the action.

audit_type

This table is related to the audit table (not audit_history) and tracks the type of activities that happen in the database. For instance, when EDL loads data an audit record is inserted to the audit table with an audit type of EDL Load.

- > **audit_type_id** An auto-generated primary key.
- > audit_type_desc A description of the type.

audit

This table tracks activities that happen in the database. For instance, when EDL loads data an audit record is inserted to this table.

- audit_id An auto-generated primary key.
- effective_date The date of the audit event
- > **audit_type_id** The type of event that occurred.
- > audit_desc The description of the event (records added, edited, etc)
- user_id The user id performing the action.

2.4 Example Queries

These queries are meant as a guide for you to use to prove that the data is accurate. They are only samples.

2.4.1 Example 1: Retrieving Latest Part Definition For part File

Description:	This query gets the latest definition for a given part file.				
Parameters:	Pass the name of the part file in the quotes at the end without the .qcc				
	extension. In this example, "sample" is passed.				
Query:	SELECT	qf.qcc_file_id,			
		qf.qcc_file_desc,			
		qfm.qcc_file_model_id,			
		qfm.effective_date,			
		qfm.sub_group			
	FROM	qcc_file qf			
	INNER JOIN	qcc_file_model qfm			
	ON	qf.qcc_file_id = qfm.qcc_file_id			
	WHERE qfm.effective_date =				
	(
	SELECT MAX(qfm.effective_date)				
	FROM qcc_file_model qfm				
	INNER JOIN qcc_file qf2				
	ON qfm.qcc_file_id=qf2.qcc_file_id				
		WHERE qf2.qcc_file_desc=qf.qcc_file_desc			
)			
	AND qf.qcc_file_desc = 'sample'				
Notes:	Leaving out the last "and" clause will get the latest part type for all groups.				

2.4.2 Example 2: Retrieving Latest Part Characteristics For part File

Description:	This query gets the latest set of characteristics for a part file.				
Parameters:	Pass the name of the part file in the quotes at the end without the .qcc				
	extension. In this example, "sample" is passed.				
Query:	SELECT d.dim_id,				
	d.dim_desc,				
	d.dim_number,				
	d.tol_plus,				
	d.ctl_upper,				
	d.nominal,				

		d.ctl_lower d.tol minus	, ,
		d.tol_type,	
		d.dim type	
	FROM	acc file af	
	INNER JOIN	qcc file mo	del qfm
	ON	qf.qcc_file	_id = qfm.qcc_file_id
	INNER JOIN	dimension d	
	ON	qfm.qcc_fil	e_model_id = d.gcc_file_model_id
	WHERE	qfm.effecti	ve_date =
		(
		SELECT MAX(qfm.effective_date)
		FROM	qcc_file_model qfm
		INNER JOIN	qcc_file qf2
		ON	qfm.qcc_file_id = qf2.qcc_file_id
		WHERE	qf2.qcc_file_desc=qf.qcc_file_desc
)	
		AND	qf.qcc_file_desc = ' <mark>sample</mark> '
		ORDER BY	dim_number
Notes:	Leaving out the	e last "and" claus	e will get the latest characteristics for all groups.

Description:	This query gets the measurements for part given the record number in QC-CALC		
Parameters:	Pass the record number in QC-CALC as the last number. (i.e. 26)		
Query:	SELECT p.part_id,		
	p.record_number,		
	d.dim_id,		
	d.dim_desc,		
	d.dim_number,		
	d.tol_plus,		
	d.ctl_upper,		
	d.nominal,		
	d.ctl_lower,		
	d.tol_minus,		
	d.tol_type,		
	d.dim_type,		
	m.value		
	FROM qcc_file_model qfm		
	INNER JOIN part p		
	ON qfm.qcc_file_model_id = p.qcc_file_model_id		
	INNER JOIN dimension d		
	ON qfm.qcc_file_model_id = d.qcc_file_model_id		
	INNER JOIN measurement m		
	ON p.part_id = m.part_id		
	AND d.dim_id = m.dim_id		
	WHERE p.record_number = 26		
Nataa			
Notes:	It you add an INNER JOIN to the qcc_file table to the FROM clause:		
	INNER JOIN qcc_file qf		
	ON dr.dcc_tile_ig = dtw.dcc_tile_ig		
	And odd the following excition to the W/UEDE alouses		
	And add the following section to the WHERE clause:		
	AND qLM.effective_date =		
	SELECT MAX(qIm.ellective_date)		

	FROM qcc_file_model qfm
	INNER JOIN qcc_file qf2
	ON qfm.qcc_file_id = qf2.qcc_file_id
	WHERE qf2.qcc_file_desc = qf.qcc_file_desc
)
AND	qf.qcc_file_desc = ' <mark>sample</mark> '
You will get the	measurements for the sample.gcc file for record number 26.

2.4.4 Example 4: Retrieving Measured Values Using Subgroup Average

Description:	This query gets the measurements for a set of parts and averages them by sub			
	group for a particular characteristic.			
Parameters:	Pass the qcc file name (widget) and the characteristic description (x hole			
	position).			
Query:	SELECT	ROUND(AVG(m.value), 4)		
	FROM	qcc_file_model qfm		
	INNER JOIN	qcc_file qf		
	ON	qf.qcc_file_id = qfm.qcc_file_id		
	INNER JOIN	part p		
	ON	qfm.qcc_file_model_id = p.qcc_file_model_id		
	INNER JOIN	dimension d		
	ON	qfm.qcc_file_model_id = d.qcc_file_model_id		
	INNER JOIN	measurement m		
ON p.part_id = m.part_id		p.part_id = m.part_id		
	ANDd.dim_id = m.dim_idWHEREqf.qcc_file_desc = 'widget'ANDd.dim_desc = 'x hole position'			
	AND	qfm.effective_date =		
		(
	SELECT MAX(qfm2.effective_date)			
		FROM qcc_file_model qfm2		
	<pre>INNER JOIN qcc_file qf2 ON qfm2.qcc_file_id = qf2.qcc_file_id WHERE qf2.qcc_file_desc = qf.qcc_file_desc)</pre>			
	GROUP BY	p.sub_group_id		

2.4.5 Example 5: Retrieving Measured Values Across Models

Description:	This query retrieves measurements over time of a given characteristic and qcc file		
	regardless of the qcc_file_model. In other words, if the structure of the part changes		
	(i.e. tolerance changes or an additional characteristic is added) over time, you can still		
	retrieve values	across the qcc_file_models using LEFT JOINs.	
Parameters:	Pass the name of the part and the characteristic label.		
Query:	SELECT qf.qcc_file_desc,		
		p.measure_date,	
		p.record_number,	
		d.dim_desc,	
		m.value	
	FROM	qcc_file qf	
	LEFT JOIN	<pre>qcc_file_model qfm</pre>	
	ON	qf.qcc_file_id = qfm.qcc_file_id	
	LEFT JOIN	dimension d	
	ON	qfm.qcc_file_model_id = d.qcc_file_model_id	
	LEFT JOIN	part p	
	ON	qfm.qcc_file_model_id = p.qcc_file_model_id	
	LEFT JOIN	measurement m	

	AND	d.dim_desc = 'Feature 6'
Notes:	Make sure to u	se LEFT JOIN rather than INNER JOIN or the non-matching records will
	be excluded.	

2.4.6 Example 6: Retrieving Out Of Control Values

Description:	This query retrieves measurements that are outside of control limits. This could easily		
	be changed to look at spec limits as well.		
Parameters:	No params for	this query.	
Query:	SELECT	p.record_number,	
		d.dim_desc,	
		d.ctl_upper,	
		d.ctl_lower,	
		m.value	
	FROM	qcc_file qf	
	INNER JOIN	<pre>qcc_file_model qfm</pre>	
	ON	qf.qcc_file_id = qfm.qcc_file_id	
	INNER JOIN	part p	
	ON	qfm.qcc_file_model_id = p.qcc_file_model_id	
	INNER JOIN	dimension d	
	ON qfm.qcc_file_model_id = d.qcc_file_model_id		
	INNER JOIN measurement m		
	ON	p.part_id = m.part_id	
	AND	d.dim_id = m.dim_id	
	WHERE	m.value NOT BETWEEN d.ctl_lower AND d.ctl_upper	
Notes:	This could be narrowed to include only those parts from a particular qcc_file_model or		
	qcc_file by adding additional WHERE statements.		